

WHAT'S THE DIFFERENCE?

Marketing Automation vs. Customer Relationship Management

A side-by-side comparison of Marketing Automation features vs. those of a customer relationship management (CRM) system, such as SalesForce or Zoho.

GENERATE MORE LEADS

CRM	MA	
×	×	Import a CSV of leads.
	×	Identify anonymous web traffic.
	×	Use dynamic form fields for building complete lead profiles.
	×	Integrate third-party and native forms.
	×	Track email communication with leads.
	×	Automatically connect on social media.
	×	Qualify leads based on position in sales cycle.
	×	Schedule an email to a lead for future delivery.

DRIVE SALES

CRM MA	
××	Score leads based on engagement and sales-readiness.
×	Gain valuable sales insights pertaining to a lead's interests.
×	Receive notifications when leads are sales ready.
×	Automatically segment leads based on their behavior.
×	Target messages for near one-on-one communication.
×	Access an illustrated timeline of a lead's activity with your website.
×	Experience increased engagement with segmented messages.

PROVE ROI

CRM	MA	
×	×	Record deals won and lost.
	×	Provide detailed email analytics.
	×	Eliminate wasteful marketing spends.
	×	Monitor a lead's activity on and offline.
	×	Automatically calculate return on investment.